



2025-26 PARENT ASSET INFORMATION WORKSHEET

COMPLETE WITH BLACK INK ONLY.

The Free Application for Federal Student Aid (FAFSA) provides a snapshot of assets **on the date you originally completed the FAFSA**. Federal regulations do not allow these amounts to be updated after the initial FAFSA is filed, unless amounts originally reported were incorrect at the time FAFSA was originally filed. We are requesting this form because either 1) you did not answer the asset questions on the FAFSA, or 2) you changed the asset amounts on the FAFSA after it was completed.

If the answer to any question is zero or does not apply, please answer \$0.

ASSETS OF PARENT(S)/STEPPARENT					
ANNUAL CHILD SUPPORT RECEIVED: Enter the total amount you (the parent(s)/stepparent) received in child support for the last complete calendar year. <i>If Married/Remarried or Unmarried and both legal parents living together, enter the combined amount you (the Parent) and Other Parent received in 2024</i>	\$ _____				
NET WORTH OF CASH, SAVINGS, AND CHECKING ACCOUNTS: 1. <u>On the date you</u> (the parent(s)/stepparent) originally completed the 2025-26 FAFSA , what was the total amount of your cash, savings, and checking accounts? 2. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?..... 2. If YES, explain why you changed the amount you originally reported on the FAFSA: _____ _____	\$ _____ ☐ YES ☐ NO				
NET WORTH OF INVESTMENTS: 1. <u>On the date you</u> (the parent(s)/stepparent) originally completed the 2025-26 FAFSA , what was the total net worth of your investments? <table border="1"> <thead> <tr> <th>INCLUDE:</th> <th>DO NOT INCLUDE:</th> </tr> </thead> <tbody> <tr> <td> - real estate (but not the home you live in), - trust funds, - UGMA and UTMA accounts, - money market funds, mutual funds, certificates of deposit, - stocks, stock options, bonds (including savings bonds), other securities, - Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans - installment and land sale contracts (including mortgages held), - commodities. </td> <td> - the home you live in, - the value of life insurance, - retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc., - Also do not include here cash, savings, and checking accounts reported above. </td> </tr> </tbody> </table> 2. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?..... 3. If YES, explain why you changed the amount you originally reported on the FAFSA: _____ _____	INCLUDE:	DO NOT INCLUDE:	- real estate (but not the home you live in), - trust funds, - UGMA and UTMA accounts, - money market funds, mutual funds, certificates of deposit, - stocks, stock options, bonds (including savings bonds), other securities, - Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans - installment and land sale contracts (including mortgages held), - commodities.	- the home you live in, - the value of life insurance, - retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc., - Also do not include here cash, savings, and checking accounts reported above.	\$ _____ ☐ YES ☐ NO
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- real estate (but not the home you live in), - trust funds, - UGMA and UTMA accounts, - money market funds, mutual funds, certificates of deposit, - stocks, stock options, bonds (including savings bonds), other securities, - Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans - installment and land sale contracts (including mortgages held), - commodities.	- the home you live in, - the value of life insurance, - retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc., - Also do not include here cash, savings, and checking accounts reported above.				

ASSETS OF PARENT(S)/STEPPARENT	
NET WORTH OF BUSINESS AND/OR INVESTMENT FARM:	
1. Did you (the parent(s)/stepparent) own a business in 2023?	☐ YES ☐ NO
2. If YES, <u>on the date you originally completed the 2025-26 FAFSA</u> , what was the net worth* of your business? * Net worth equals market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the business was used as collateral.	\$ _____ ☐ YES ☐ NO
3. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?.....	☐ YES ☐ NO
4. If YES, explain why you changed the amount you originally reported on the FAFSA: _____ _____	
5. Did you (the parent(s)/stepparent) own an investment farm in 2023?.....	☐ YES ☐ NO
6. If YES, <u>on the date you originally filed the 2025-26 FAFSA</u> , what was the net worth* of the investment farm? * Net worth equals market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the farm was used as collateral.	\$ _____ ☐ YES ☐ NO
7. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?.....	☐ YES ☐ NO
8. If YES, explain why you changed the amount you originally reported on the FAFSA: _____ _____	

PARENT HANDWRITTEN SIGNATURE AND DATE ARE REQUIRED BELOW.

ELECTRONIC SIGNATURE IS NOT ACCEPTABLE ON THIS FORM.

Certification Statement: By signing this worksheet, I certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Parent Signature – using full legal name

Date

Questions? Please contact Rocket Solution Central (RSC) at 419.530.8700.

TO RETURN THIS FORM:

Upload to: *myUT.toledo.edu*
"My Financial Aid"
"Financial Aid Documentation Upload"

Mail to: The University of Toledo
Office of Student Financial Aid
2801 West Bancroft Street, Mail Stop 314
Toledo, OH 43606-3390

In person: Rocket Solution Central
1200 Rocket Hall

Fax to: 419.530.5835